

BID CONFIRMATION SUMMARY SHEET

ISSUER: MONTICELLO CENTRAL SCHOOL DISTRICT, SULLIVAN COUNTY, NEW YORK

AMOUNT OF ISSUE : \$6,000,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 12/9/2025

NOTES DATED: 12/18/2025

TIME : 10:45 AM

NOTES DUE: 6/26/2026

Life (days)
188

| BIDDER | Amount | Interest Rate | Gross Interest | Premium | Net Interest | Effective Net Interest Rate | |
|---------------------------------|-----------|---------------|----------------|-----------|--------------|-----------------------------|---|
| TD Financial Products, LLC | 6,000,000 | 4.000% | 125,333.33 | 28,800.00 | 96,533.33 | 3.080851% | * |
| BNY Mellon Capital Markets, LLC | 6,000,000 | 3.250% | 101,833.33 | 4,275.60 | 97,557.73 | 3.113545% | |
| Jefferies LLC | 6,000,000 | 4.000% | 125,333.33 | 24,246.00 | 101,087.33 | 3.226191% | |
| Oppenheimer & Co. | 6,000,000 | 4.000% | 125,333.33 | 17,255.00 | 108,078.33 | 3.449309% | |
| Greene County Commercial Bank | 3,000,000 | 4.120% | 64,546.67 | 0.00 | 64,546.67 | 4.120000% | |

Interest Owed at Maturity: \$125,333.33

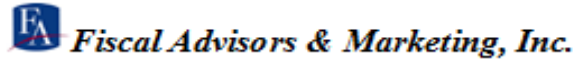
* AWARDED

Prepared by:



12/9/2025

12/9/2025



NOTE DETAILS SHEET

DATE : 12/9/2025

BOND COUNSEL: DOUGLAS E. GOODFRIEND, ESQ.

MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA

FINANCIAL ANALYST: ELYSE M. ANDREWS, CIPMA

ISSUER : MONTICELLO CENTRAL SCHOOL DISTRICT, SULLIVAN COUNTY, NEW YORK

AMOUNT : \$6,000,000

PURPOSE OF ISSUE: CAPITAL IMPROVEMENTS PROJECT

TYPE : BAN

NEW/RENEWAL : NEW

INTEREST RATE : 4.000%

PREMIUM : \$28,800.00

EFFECTIVE NIC RATE : 3.081%

REOFFERING YIELD : TBD

DATED : 12/18/2025

DUE : 6/26/2026

PREPAYMENT (Y/N) : NO

PURCHASER : TD FINANCIAL PRODUCTS, LLC

PAYING AGENT : MONTICELLO CENTRAL SCHOOL DISTRICT, SULLIVAN COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRIS DIMON

PHONE # : (212) 827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$6,000,000

SPL. INSTRUCT'S : DTC CLOSING