

BID CONFIRMATION SUMMARY SHEET

ISSUER: SACKETS HARBOR CENTRAL SCHOOL DISTRICT, JEFFERSON COUNTY, NEW YORK

AMOUNT OF ISSUE : \$6,242,406

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : YES

SALE DATE : 5/27/2020

NOTES DATED: 6/18/2020

TIME : 10:15 AM

NOTES DUE: 6/18/2021

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Watertown Savings Bank	1,000,000	0.700%	7,000.00	0.00	7,000.00	0.700000%	*
BNY Mellon Capital Markets, LLC	5,242,406	2.000%	104,848.12	60,775.74	44,072.38	0.840690%	*
BNY Mellon Capital Markets, LLC	1,000,000	2.000%	20,000.00	11,593.10	8,406.90	0.840690%	
Oppenheimer & Co.	6,242,406	1.500%	93,636.09	39,858.00	53,778.09	0.861496%	
Jefferies LLC	6,242,406	2.000%	124,848.12	30,715.00	94,133.12	1.507962%	

Interest Owed at Maturity:	\$111,848.12
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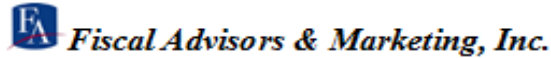
* AWARDED

Prepared by:



5/27/2020

5/27/2020



NOTE DETAILS SHEET

DATE : 5/27/2020

BOND COUNSEL: WILLIAM J. MARQUARDT, ESQ.

MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA

CLIENT ADMINISTRATOR: ELYSE M. STURGEN

ISSUER : SACKETS HARBOR CENTRAL SCHOOL DISTRICT, JEFFERSON COUNTY, NEW YORK

AMOUNT : \$1,000,000 OF \$6,242,406

PURPOSE OF ISSUE: VARIOUS IMPROVEMENTS AND THE RECONSTRUCTION OF DISTRICT BUILDINGS/FACILITIES

TYPE : BAN

NEW/RENEWAL : NEW (\$992,406) AND RENEWAL (\$5,250,000)

INTEREST RATE : 0.700%

PREMIUM : \$0.00

EFFECTIVE NIC RATE : 0.700%

REOFFERING YIELD : NRO

DATED : 6/18/2020

DUE : 6/18/2021

PREPAYMENT (Y/N) : NO

PURCHASER : WATERTOWN SAVINGS BANK

PAYING AGENT : SACKETS HARBOR CENTRAL SCHOOL DISTRICT, JEFFERSON COUNTY, NEW YORK

DTC (Y/N) : NO

CONTACT NAME : DARLENE JOBSON

PHONE # : (315) 788-7100

CUSIP #S (Y/N) : NO

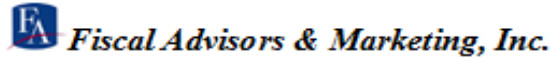
O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 X \$1,000,000

SPL. INSTRUCT'S : LOCAL CLOSING

5/27/2020



NOTE DETAILS SHEET

DATE : 5/27/2020

BOND COUNSEL: WILLIAM J. MARQUARDT, ESQ.

MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA

CLIENT ADMINISTRATOR: ELYSE M. STURGEN

ISSUER : SACKETS HARBOR CENTRAL SCHOOL DISTRICT, JEFFERSON COUNTY, NEW YORK

AMOUNT : \$5,242,406 OF \$6,242,406

PURPOSE OF ISSUE: VARIOUS IMPROVEMENTS AND THE RECONSTRUCTION OF DISTRICT BUILDINGS/FACILITIES

TYPE : BAN

NEW/RENEWAL : NEW (\$992,406) AND RENEWAL (\$5,250,000)

INTEREST RATE : 2.000%

PREMIUM : \$60,775.74

EFFECTIVE NIC RATE : 0.841%

REOFFERING YIELD : TBD

DATED : 6/18/2020

DUE : 6/18/2021

PREPAYMENT (Y/N) : NO

PURCHASER : BNY Mellon Capital Markets, LLC

PAYING AGENT : SACKETS HARBOR CENTRAL SCHOOL DISTRICT, JEFFERSON COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : ANDREW RICHLESS

PHONE # : (212) 815-8282

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : YES

DENOMINATIONS : 1 CERTIFICATE FOR \$5,242,406

SPL. INSTRUCT'S : DTC CLOSING