

**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

ISSUER: COUNTY OF SARATOGA, NEW YORK

BONDS DATED: 9/19/2024

AMOUNT: \$24,891,935

SALE DATE: 9/5/2024

BOND RATING: AA+

DELIVERY DATE: 9/19/2024

DESIGNATED? (Y/N): NO

TIME: 11:00 AM

RATING AGENCY: S&P

INSURED BY: N/A

MATURITIES INS.: N/A

YEAR	Maturity	Bond Years	Year	*AWARDED*									
				RBC Capital Markets	Janney Montgomery Scott	Roosevelt & Cross, Inc.	UBS Financial	FHN Financial	Robert Baird				
0.95	486,935	462,588.25	2025	4.000%	18503.5300	4.000%	18503.5300	4.000%	18503.5300	4.000%	18503.5300	4.000%	18503.5300
1.95	460,000	897,000.00	2026	4.000%	35880.0000	4.000%	35880.0000	4.000%	35880.0000	4.000%	35880.0000	4.000%	35880.0000
2.95	480,000	1,416,000.00	2027	4.000%	56640.0000	4.000%	56640.0000	4.000%	56640.0000	4.000%	56640.0000	4.000%	56640.0000
3.95	500,000	1,975,000.00	2028	4.000%	79000.0000	4.000%	79000.0000	4.000%	79000.0000	4.000%	79000.0000	4.000%	79000.0000
4.95	520,000	2,574,000.00	2029	4.000%	102960.0000	4.000%	102960.0000	4.000%	102960.0000	4.000%	102960.0000	4.000%	102960.0000
5.95	540,000	3,213,000.00	2030	4.000%	128520.0000	4.000%	128520.0000	4.000%	128520.0000	4.000%	128520.0000	4.000%	128520.0000
6.95	560,000	3,892,000.00	2031	4.000%	155680.0000	4.000%	155680.0000	4.000%	155680.0000	4.000%	155680.0000	4.000%	155680.0000
7.95	585,000	4,650,750.00	2032	4.000%	186030.0000	4.000%	186030.0000	4.000%	186030.0000	4.000%	186030.0000	4.000%	186030.0000
8.95	605,000	5,414,750.00	2033	4.000%	216590.0000	4.000%	216590.0000	4.000%	216590.0000	4.000%	216590.0000	4.000%	216590.0000
9.95	630,000	6,268,500.00	2034	4.000%	250740.0000	4.000%	250740.0000	4.000%	250740.0000	4.000%	250740.0000	4.000%	250740.0000
10.95	655,000	7,172,250.00	2035	4.000%	286890.0000	4.000%	286890.0000	4.000%	286890.0000	4.000%	286890.0000	4.000%	286890.0000
11.95	680,000	8,126,000.00	2036	4.000%	325040.0000	4.000%	325040.0000	4.000%	325040.0000	4.000%	325040.0000	4.000%	325040.0000
12.95	710,000	9,194,500.00	2037	4.000%	367780.0000	4.000%	367780.0000	4.000%	367780.0000	4.000%	367780.0000	4.000%	367780.0000
13.95	740,000	10,323,000.00	2038	4.000%	412920.0000	4.000%	412920.0000	4.000%	412920.0000	4.000%	412920.0000	4.000%	412920.0000
14.95	765,000	11,436,750.00	2039	4.000%	457470.0000	4.000%	457470.0000	4.000%	457470.0000	4.000%	457470.0000	4.000%	457470.0000
15.95	800,000	12,760,000.00	2040	4.000%	510400.0000	4.000%	510400.0000	4.000%	510400.0000	4.000%	510400.0000	4.000%	510400.0000
16.95	830,000	14,068,500.00	2041	4.000%	562740.0000	4.000%	562740.0000	4.000%	562740.0000	4.000%	562740.0000	4.000%	562740.0000
17.95	865,000	15,526,750.00	2042	4.000%	621070.0000	4.000%	621070.0000	4.000%	621070.0000	4.000%	621070.0000	4.000%	621070.0000
18.95	895,000	16,960,250.00	2043	4.000%	678410.0000	4.000%	678410.0000	4.000%	678410.0000	4.000%	678410.0000	4.000%	678410.0000
19.95	935,000	18,653,250.00	2044	4.000%	746130.0000	4.000%	746130.0000	4.000%	746130.0000	4.000%	746130.0000	4.000%	746130.0000
20.95	970,000	20,321,500.00	2045	4.000%	812860.0000	4.000%	812860.0000	4.000%	812860.0000	4.000%	812860.0000	4.000%	812860.0000
21.95	1,010,000	22,169,500.00	2046	4.000%	886780.0000	4.000%	886780.0000	4.000%	886780.0000	4.000%	886780.0000	4.000%	886780.0000
22.95	1,050,000	24,097,500.00	2047	4.000%	963900.0000	4.000%	963900.0000	4.000%	963900.0000	4.000%	963900.0000	4.000%	963900.0000
23.95	1,090,000	26,105,500.00	2048	4.000%	1044220.0000	4.000%	1044220.0000	4.000%	1044220.0000	4.000%	1044220.0000	4.000%	1044220.0000
24.95	1,135,000	28,318,250.00	2049	4.000%	1132730.0000	4.000%	1132730.0000	4.000%	1132730.0000	4.000%	1132730.0000	4.000%	1132730.0000
25.95	1,180,000	30,621,000.00	2050	4.000%	1224840.0000	4.000%	1224840.0000	4.000%	1224840.0000	4.000%	1224840.0000	4.000%	1224840.0000
26.95	1,230,000	33,148,500.00	2051	4.000%	1325940.0000	4.000%	1325940.0000	4.000%	1325940.0000	4.000%	1325940.0000	4.000%	1325940.0000
27.95	1,275,000	35,636,250.00	2052	4.000%	1425450.0000	4.000%	1425450.0000	4.000%	1425450.0000	4.000%	1425450.0000	4.000%	1425450.0000
28.95	1,330,000	38,503,500.00	2053	4.000%	1540140.0000	4.000%	1540140.0000	4.000%	1540140.0000	4.000%	1540140.0000	4.000%	1540140.0000
29.95	1,380,000	41,331,000.00	2054	4.000%	1653240.0000	4.000%	1653240.0000	4.000%	1653240.0000	4.000%	1653240.0000	4.000%	1653240.0000
TOTALS	\$24,891,935	455,237,338.25											
				GROSS INTEREST COST	18,209,493.53	18,209,493.53	18,209,493.53	18,209,493.53	18,209,493.53	18,209,493.53	18,209,493.53	18,209,493.53	18,209,493.53
				LESS PREMIUM	733,749.88	726,889.91	690,327.35	673,150.05	661,245.55	661,245.55	661,245.55	661,245.55	636,414.14
AV. LIFE	18.29 years			NET INTEREST COST	17,475,743.65	17,482,603.62	17,519,166.18	17,536,343.48	17,548,247.98	17,548,247.98	17,548,247.98	17,548,247.98	17,573,079.39
				EFFECTIVE NIC RATE	3.83882%	3.84033%	3.84836%	3.85213%	3.85475%	3.85475%	3.85475%	3.85475%	3.86020%

YEAR	Maturity	Bond Years	Year	TD Securities (USA) LLC		Loop Capital Markets		BNY Mellon Capital Markets	
0.95	486,935	462,588.25	2025	4.000%	18503.5300	4.000%	18503.5300	4.000%	18503.5300
1.95	460,000	897,000.00	2026	4.000%	35880.0000	4.000%	35880.0000	4.000%	35880.0000
2.95	480,000	1,416,000.00	2027	4.000%	56640.0000	4.000%	56640.0000	4.000%	56640.0000
3.95	500,000	1,975,000.00	2028	4.000%	79000.0000	4.000%	79000.0000	4.000%	79000.0000
4.95	520,000	2,574,000.00	2029	4.000%	102960.0000	4.000%	102960.0000	4.000%	102960.0000
5.95	540,000	3,213,000.00	2030	4.000%	128520.0000	4.000%	128520.0000	4.000%	128520.0000
6.95	560,000	3,892,000.00	2031	4.000%	155680.0000	4.000%	155680.0000	4.000%	155680.0000
7.95	585,000	4,650,750.00	2032	4.000%	186030.0000	4.000%	186030.0000	4.000%	186030.0000
8.95	605,000	5,414,750.00	2033	4.000%	216590.0000	4.000%	216590.0000	4.000%	216590.0000
9.95	630,000	6,268,500.00	2034	4.000%	250740.0000	4.000%	250740.0000	4.000%	250740.0000
10.95	655,000	7,172,250.00	2035	4.000%	286890.0000	4.000%	286890.0000	4.000%	286890.0000
11.95	680,000	8,126,000.00	2036	4.000%	325040.0000	4.000%	325040.0000	4.000%	325040.0000
12.95	710,000	9,194,500.00	2037	4.000%	367780.0000	4.000%	367780.0000	4.000%	367780.0000
13.95	740,000	10,323,000.00	2038	4.000%	412920.0000	4.000%	412920.0000	4.000%	412920.0000
14.95	765,000	11,436,750.00	2039	4.000%	457470.0000	4.000%	457470.0000	4.000%	457470.0000
15.95	800,000	12,760,000.00	2040	4.000%	510400.0000	4.000%	510400.0000	4.000%	510400.0000
16.95	830,000	14,068,500.00	2041	4.000%	562740.0000	4.000%	562740.0000	4.000%	562740.0000
17.95	865,000	15,526,750.00	2042	4.000%	621070.0000	4.000%	621070.0000	4.000%	621070.0000
18.95	895,000	16,960,250.00	2043	4.000%	678410.0000	4.000%	678410.0000	4.000%	678410.0000
19.95	935,000	18,653,250.00	2044	4.000%	746130.0000	4.000%	746130.0000	4.000%	746130.0000
20.95	970,000	20,321,500.00	2045	4.000%	812860.0000	4.000%	812860.0000	4.000%	812860.0000
21.95	1,010,000	22,169,500.00	2046	4.000%	886780.0000	4.000%	886780.0000	4.000%	886780.0000
22.95	1,050,000	24,097,500.00	2047	4.000%	963900.0000	4.000%	963900.0000	4.000%	963900.0000
23.95	1,090,000	26,105,500.00	2048	4.000%	1044220.0000	4.000%	1044220.0000	4.000%	1044220.0000
24.95	1,135,000	28,318,250.00	2049	4.000%	1132730.0000	4.000%	1132730.0000	4.000%	1132730.0000
25.95	1,180,000	30,621,000.00	2050	4.000%	1224840.0000	4.000%	1224840.0000	4.000%	1224840.0000
26.95	1,230,000	33,148,500.00	2051	4.000%	1325940.0000	4.000%	1325940.0000	4.000%	1325940.0000
27.95	1,275,000	35,636,250.00	2052	4.000%	1425450.0000	4.000%	1425450.0000	4.000%	1425450.0000
28.95	1,330,000	38,503,500.00	2053	4.000%	1540140.0000	4.000%	1540140.0000	4.000%	1540140.0000
29.95	1,380,000	41,331,000.00	2054	4.000%	1653240.0000	4.000%	1653240.0000	4.000%	1653240.0000
TOTALS \$24,891,935 455,237,338.25									
					GROSS INTEREST COST	18,209,493.53	18,209,493.53	18,209,493.53	
					LESS PREMIUM	614,430.72	556,298.73	462,905.89	
AV. LIFE	18.29 years				NET INTEREST COST	17,595,062.81	17,653,194.80	17,746,587.64	
					EFFECTIVE NIC RATE	3.86503%	3.87780%	3.89832%	

Gross Int. from Debt Service Sch.:	52,786,007.10
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**ACCRUED INTEREST SUMMARY SHEET
(MULTIPLE RATES)**

ISSUER: COUNTY OF SARATOGA, NEW YORK

SALE DATE: 9/5/2024

BONDS DATED: 9/19/2024
DELIVERY DATE: 9/19/2024

Year	Maturity	Bond Years	Year	BID COUPON	Accrued Interest (# Days) 0
0.95	486,935	462,588	2025	4.000%	0.00
1.95	460,000	897,000	2026	4.000%	0.00
2.95	480,000	1,416,000	2027	4.000%	0.00
3.95	500,000	1,975,000	2028	4.000%	0.00
4.95	520,000	2,574,000	2029	4.000%	0.00
5.95	540,000	3,213,000	2030	4.000%	0.00
6.95	560,000	3,892,000	2031	4.000%	0.00
7.95	585,000	4,650,750	2032	4.000%	0.00
8.95	605,000	5,414,750	2033	4.000%	0.00
9.95	630,000	6,268,500	2034	4.000%	0.00
10.95	655,000	7,172,250	2035	4.000%	0.00
11.95	680,000	8,126,000	2036	4.000%	0.00
12.95	710,000	9,194,500	2037	4.000%	0.00
13.95	740,000	10,323,000	2038	4.000%	0.00
14.95	765,000	11,436,750	2039	4.000%	0.00
15.95	800,000	12,760,000	2040	4.000%	0.00
16.95	830,000	14,068,500	2041	4.000%	0.00
17.95	865,000	15,526,750	2042	4.000%	0.00
18.95	895,000	16,960,250	2043	4.000%	0.00
19.95	935,000	18,653,250	2044	4.000%	0.00
20.95	970,000	20,321,500	2045	4.000%	0.00
21.95	1,010,000	22,169,500	2046	4.000%	0.00
22.95	1,050,000	24,097,500	2047	4.000%	0.00
23.95	1,090,000	26,105,500	2048	4.000%	0.00
24.95	1,135,000	28,318,250	2049	4.000%	0.00
25.95	1,180,000	30,621,000	2050	4.000%	0.00
26.95	1,230,000	33,148,500	2051	4.000%	0.00
27.95	1,275,000	35,636,250	2052	4.000%	0.00
28.95	1,330,000	38,503,500	2053	4.000%	0.00
29.95	1,380,000	41,331,000	2054	4.000%	0.00
TOTALS	24,891,935	119,371,338		Accrued Interest	\$0.00

Par Amount of Bonds	24,891,935.00
Premium	733,749.88
Subtotal	25,625,684.88
Accrued Interest	0.00
Subtotal	25,625,684.88
Less: Good Faith	500,140.00
Net Due @ Delivery	\$25,125,544.88

Prepared by



Fiscal Advisors & Marketing, Inc.



DEBT SERVICE SCHEDULE
COUNTY OF SARATOGA
NEW YORK

\$24,891,935 PUBLIC IMPROVEMENT (SERIAL) BONDS, 2024

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: SEWER INTERCEPTOR UPGRADES

Bonds Dated: September 19, 2024

Principal Due: September 1, 2025-2054

Interest Due: March 1, 2025 and semi-annually thereafter on March 1 and September 1

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: COUNTY OF SARATOGA, NEW YORK

OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE - 9/1/2032 AT 100%

<i>Fiscal Year Ending December 31st</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due February 1st</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due 1-Mar</i>	<i>Second Interest Payment Due 1-Sep</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number 803480</i>
2025	\$24,891,935	\$486,935	4.000%	\$448,054.83	\$497,838.70	\$1,432,828.53	NS7
2026	24,405,000	460,000	4.000%	488,100.00	488,100.00	1,436,200.00	NT5
2027	23,945,000	480,000	4.000%	478,900.00	478,900.00	1,437,800.00	NU2
2028	23,465,000	500,000	4.000%	469,300.00	469,300.00	1,438,600.00	NV0
2029	22,965,000	520,000	4.000%	459,300.00	459,300.00	1,438,600.00	NW8
2030	22,445,000	540,000	4.000%	448,900.00	448,900.00	1,437,800.00	NX6
2031	21,905,000	560,000	4.000%	438,100.00	438,100.00	1,436,200.00	NY4
2032	21,345,000	585,000	4.000%	426,900.00	426,900.00	1,438,800.00	NZ1
2033	20,760,000	605,000	4.000%	415,200.00	415,200.00	1,435,400.00	PA4
2034	20,155,000	630,000	4.000%	403,100.00	403,100.00	1,436,200.00	PB2
2035	19,525,000	655,000	4.000%	390,500.00	390,500.00	1,436,000.00	PC0
2036	18,870,000	680,000	4.000%	377,400.00	377,400.00	1,434,800.00	PD8
2037	18,190,000	710,000	4.000%	363,800.00	363,800.00	1,437,600.00	PE6
2038	17,480,000	740,000	4.000%	349,600.00	349,600.00	1,439,200.00	PF3
2039	16,740,000	765,000	4.000%	334,800.00	334,800.00	1,434,600.00	PG1
2040	15,975,000	800,000	4.000%	319,500.00	319,500.00	1,439,000.00	PH9
2041	15,175,000	830,000	4.000%	303,500.00	303,500.00	1,437,000.00	PJ5
2042	14,345,000	865,000	4.000%	286,900.00	286,900.00	1,438,800.00	PK2
2043	13,480,000	895,000	4.000%	269,600.00	269,600.00	1,434,200.00	PL0
2044	12,585,000	935,000	4.000%	251,700.00	251,700.00	1,438,400.00	PM8
2045	11,650,000	970,000	4.000%	233,000.00	233,000.00	1,436,000.00	PN6
2046	10,680,000	1,010,000	4.000%	213,600.00	213,600.00	1,437,200.00	PP1
2047	9,670,000	1,050,000	4.000%	193,400.00	193,400.00	1,436,800.00	PQ9
2048	8,620,000	1,090,000	4.000%	172,400.00	172,400.00	1,434,800.00	PR7
2049	7,530,000	1,135,000	4.000%	150,600.00	150,600.00	1,436,200.00	PS5
2050	6,395,000	1,180,000	4.000%	127,900.00	127,900.00	1,435,800.00	PT3
2051	5,215,000	1,230,000	4.000%	104,300.00	104,300.00	1,438,600.00	PU0
2052	3,985,000	1,275,000	4.000%	79,700.00	79,700.00	1,434,400.00	PV8
2053	2,710,000	1,330,000	4.000%	54,200.00	54,200.00	1,438,400.00	PW6
2054	1,380,000	1,380,000	4.000%	27,600.00	27,600.00	1,435,200.00	PX4
TOTAL		\$24,891,935		\$9,079,854.83	\$9,129,638.70	\$43,101,428.53	