

BID CONFIRMATION SUMMARY SHEET

ISSUER: CITY OF ROME, ONEIDA COUNTY, NEW YORK

AMOUNT OF ISSUE : \$28,182,877

RATING : TBD

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 5/21/2026

NOTES DATED: 6/9/2026

TIME : 11:00 AM

NOTES DUE: 6/9/2027

Life (days)

360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Financial Products, LLC	28,182,877	4.000%	1,127,315.08	341,294.64	786,020.44	2.789000%	*
Jefferies LLC	28,182,877	4.000%	1,127,315.08	305,225.00	822,090.08	2.916984%	
Oppenheimer & Co.	28,182,877	4.000%	1,127,315.08	304,691.00	822,624.08	2.918879%	
BNY Mellon Capital Markets	28,182,877	4.000%	1,127,315.08	295,029.63	832,285.45	2.953160%	

Interest Owed at Maturity:	\$1,127,315.08
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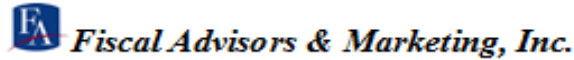
* AWARDED

Prepared by:



5/21/2026

5/21/2026



NOTE DETAILS SHEET

DATE : 5/21/2026

BOND COUNSEL: PAUL W. REICHEL, ESQ.

BOND, SCHOENECK & KING, PLLC

MUNICIPAL ADVISOR: CHRISTINE CROWLEY, CIPMA

FINANCIAL ANALYST: NATHAN PHILLIPS

FINANCIAL ANALYST: CAITLIN LOWE

ISSUER : CITY OF ROME, ONEIDA COUNTY, NEW YORK

AMOUNT : \$28,182,877

PURPOSE OF ISSUE: VARIOUS PROJECTS

TYPE : BAN

NEW/RENEWAL : NEW/RENEWAL

INTEREST RATE : 4.000%

PREMIUM : \$341,294.64

EFFECTIVE NIC RATE : 2.789%

REOFFERING YIELD : TBD

DATED : 6/9/2026

DUE : 6/9/2027

PREPAYMENT (Y/N) : NO

PURCHASER : TD FINANCIAL PRODUCTS, LLC

PAYING AGENT : CITY OF ROME, ONEIDA COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRIS DIMON

PHONE # : (212) 827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$28,182,877

SPL. INSTRUCT'S : DTC CLOSING