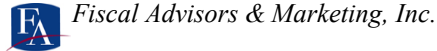


Prepared by



**BOND SALE BID SUMMARY SHEET
(MULTIPLE RATES)**

BONDS DATED: 6/9/2026

ISSUER: CITY OF ROME, ONEIDA COUNTY, NEW YORK

DELIVERY DATE: 6/9/2026

AMOUNT: \$3,740,580

SALE DATE: 5/21/2026

BOND RATING: A+/Stable

INSURED BY: N/A

DESIGNATED? (Y/N): NO

TIME: 11:00 AM

RATING AGENCY: S&P

MATURITIES INS.: N/A

YEAR	Maturity	Bond Years	Year	Robert Baird		Loop Capital Markets		Roosevelt & Cross, Inc.	
0.977778	375,580	367,233.78	2027	4.000%	14689.3511	4.000%	14689.3511	3.000%	11017.0133
1.977778	380,000	751,555.56	2028	4.000%	30062.2222	4.000%	30062.2222	3.000%	22546.6667
2.977778	390,000	1,161,333.33	2029	4.000%	46453.3333	4.000%	46453.3333	3.000%	34840.0000
3.977778	390,000	1,551,333.33	2030	4.000%	62053.3333	4.000%	62053.3333	3.000%	46540.0000
4.977778	400,000	1,991,111.11	2031	4.000%	79644.4444	4.000%	79644.4444	4.000%	79644.4444
5.977778	415,000	2,480,777.78	2032	4.000%	99231.1111	4.000%	99231.1111	4.000%	99231.1111
6.977778	370,000	2,581,777.78	2033	4.000%	103271.1111	4.000%	103271.1111	4.000%	103271.1111
7.977778	255,000	2,034,333.33	2034	4.000%	81373.3333	4.000%	81373.3333	4.000%	81373.3333
8.977778	205,000	1,840,444.44	2035	4.000%	73617.7778	4.000%	73617.7778	4.000%	73617.7778
9.977778	205,000	2,045,444.44	2036	4.000%	81817.7778	4.000%	81817.7778	4.000%	81817.7778
10.97778	165,000	1,811,333.33	2037	4.000%	72453.3333	4.000%	72453.3333	4.000%	72453.3333
11.97778	90,000	1,078,000.00	2038	4.000%	43120.0000	4.000%	43120.0000	4.000%	43120.0000
12.97778	80,000	1,038,222.22	2039	4.000%	41528.8889	4.000%	41528.8889	4.000%	41528.8889
13.97778	20,000	279,555.56	2040	4.000%	11182.2222	4.000%	11182.2222	4.000%	11182.2222
TOTALS	\$3,740,580	21,012,456.00							
		GROSS INTEREST COST			840,498.24		840,498.24		802,183.68
		LESS PREMIUM			76,953.29		67,552.45		2,189.34
AV. LIFE	5.62 years	NET INTEREST COST			763,544.95		772,945.79		799,994.34
		EFFECTIVE NIC RATE			3.63377%		3.67851%		3.80724%

**ACCRUED INTEREST SUMMARY SHEET
(MULTIPLE RATES)**

ISSUER: CITY OF ROME, ONEIDA COUNTY, NEW YORK

SALE DATE: 5/21/2026

**BONDS DATED: 6/9/2026
DELIVERY DATE: 6/9/2026**

Year	Maturity	Bond Years	Year	BID COUPON	Accrued Interest (# Days) 0
0.97777778	375,580	367,234	2027	4.000%	0.00
1.97777778	380,000	751,556	2028	4.000%	0.00
2.97777778	390,000	1,161,333	2029	4.000%	0.00
3.97777778	390,000	1,551,333	2030	4.000%	0.00
4.97777778	400,000	1,991,111	2031	4.000%	0.00
5.97777778	415,000	2,480,778	2032	4.000%	0.00
6.97777778	370,000	2,581,778	2033	4.000%	0.00
7.97777778	255,000	2,034,333	2034	4.000%	0.00
8.97777778	205,000	1,840,444	2035	4.000%	0.00
9.97777778	205,000	2,045,444	2036	4.000%	0.00
10.97777778	165,000	1,811,333	2037	4.000%	0.00
11.97777778	90,000	1,078,000	2038	4.000%	0.00
12.97777778	80,000	1,038,222	2039	4.000%	0.00
13.97777778	20,000	279,556	2040	4.000%	0.00
TOTALS	3,740,580	21,012,456		Accrued Interest	\$0.00

Par Amount of Bonds	3,740,580.00
Premium	341,294.64
Subtotal	4,081,874.64
Accrued Interest	0.00
Subtotal	4,081,874.64
Less: Good Faith	0.00
Net Due @ Delivery	\$4,081,874.64

Prepared by



Fiscal Advisors & Marketing, Inc.

Prepared by:



DEBT SERVICE SCHEDULE

CITY OF ROME

ONEIDA COUNTY, NEW YORK

\$3,740,580 PUBLIC IMPROVEMENT (SERIAL) BONDS, 2026

BOOK ENTRY ONLY BONDS

TOTAL ISSUE

Purpose of Issue: Various City projects

Bonds Dated & Delivered: June 9, 2026

Principal Due: June 1, 2027-2040

Interest Due: Semi-annually on June 1 and December 1 commencing June 1, 2027

REGISTRAR: CEDE & CO, NEW YORK, NEW YORK AS NOMINEE OF THE DEPOSITORY TRUST COMPANY

PAYING AGENT: CITY OF ROME, ONEIDA COUNTY, NEW YORK

OPTIONAL REDEMPTION INFORMATION: FIRST CALL DATE JUNE 1, 2034 AT 100%

<i>Fiscal Year Ending December 31st</i>	<i>Balance Beginning Fiscal Year</i>	<i>Principal Due June 1st</i>	<i>Coupon Per Maturity</i>	<i>First Interest Payment Due June 1st</i>	<i>Second Interest Payment Due December 1st</i>	<i>Total Principal and Interest</i>	<i>CUSIP Number 776049</i>
2027	\$3,740,580	\$300,580	4.000%	\$146,298.24	\$68,800.00	\$515,678.24	K80
2028	3,440,000	385,000	4.000%	68,800.00	61,100.00	514,900.00	K98
2029	3,055,000	395,000	4.000%	61,100.00	53,200.00	509,300.00	L22
2030	2,660,000	400,000	4.000%	53,200.00	45,200.00	498,400.00	L30
2031	2,260,000	410,000	4.000%	45,200.00	37,000.00	492,200.00	L48
2032	1,850,000	425,000	4.000%	37,000.00	28,500.00	490,500.00	L55
2033	1,425,000	380,000	4.000%	28,500.00	20,900.00	429,400.00	L63
2034	1,045,000	265,000	4.000%	20,900.00	15,600.00	301,500.00	L71
2035	780,000	210,000	4.000%	15,600.00	11,400.00	237,000.00	L89
2036	570,000	210,000	4.000%	11,400.00	7,200.00	228,600.00	L97
2037	360,000	175,000	4.000%	7,200.00	3,700.00	185,900.00	M21
2038	185,000	90,000	4.000%	3,700.00	1,900.00	95,600.00	M39
2039	95,000	75,000	4.000%	1,900.00	400.00	77,300.00	M47
2040	20,000	20,000	4.000%	400.00	0.00	20,400.00	M54
TOTAL		\$3,740,580		\$501,198.24	\$354,900.00	\$4,596,678.24	