

BID CONFIRMATION SUMMARY SHEET

**ISSUER: ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF TROY
RENSSELAER COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$35,237,566

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 5/21/2026

NOTES DATED: 6/4/2026

TIME : 11:15 AM

NOTES DUE: 6/4/2027

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Financial Products, LLC	\$ 35,237,566	4.000%	\$ 1,409,502.64	\$ 414,041.40	\$ 995,461.24	2.825000%	*
Jefferies LLC	35,237,566	4.000%	1,409,502.64	390,436.00	1,019,066.64	2.891989%	
Oppenheimer & Co.	35,237,566	4.000%	1,409,502.64	388,526.00	1,020,976.64	2.897410%	

Interest Owed at Maturity:	\$1,409,502.64
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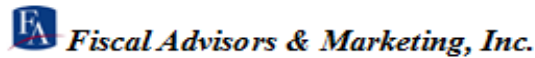
* AWARDED

Prepared by:



5/21/2026

5/21/2026



NOTE DETAILS SHEET

DATE : 5/21/2026

BOND COUNSEL: M. Cornelia Cahill, Esq.
Barclay Damon LLP

MUNICIPAL ADVISOR: Andrew Watkins, CIPMA, Municipal Advisor

FINANCIAL ANALYST: Keith Korycinski, CIPMA, Financial Analyst

FINANCIAL ANALYST: Dana Marion, Financial Analyst

ISSUER : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF TROY, RENSSELAER COUNTY, NEW YORK

AMOUNT : \$35,237,566

PURPOSE OF ISSUE: CAPITAL PROJECT - VOTER AUTHORIZATON DECEMBER 3, 2019
CAPITAL PROJECT - VOTER AUTHORIZATON MAY 21, 2024

TYPE : BAN

NEW/RENEWAL : 2019 CAPITAL PROJECT: RENEWAL \$25,237,566
2024 CAPITAL PROJECT: NEW \$10,000,000

INTEREST RATE : 4.000%

PREMIUM : \$414,041.40

EFFECTIVE NIC RATE : 2.825%

REOFFERING YIELD : To Follow

DATED : 6/4/2026

DUE : 6/4/2027

PREPAYMENT (Y/N) : NO

PURCHASER : TD FINANCIAL PRODUCTS, LLC

PAYING AGENT : ENLARGED CITY SCHOOL DISTRICT OF THE CITY OF TROY, RENSSELAER COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRIS DIMON

PHONE # : (212) 827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$35,237,566

SPL. INSTRUCT'S : DTC CLOSING