

BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF NORWICH
CHENANGO COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$33,256,583

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 6/10/2026

NOTES DATED: 6/24/2026

TIME : 10:00 AM

NOTES DUE: 6/24/2027

**Life (days)
360**

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
Piper Sandler & Co.	33,256,583	4.000%	1,330,263.32	374,801.69	955,461.63	2.873000%	*
Jefferies LLC	33,256,583	4.000%	1,330,263.32	344,538.20	985,725.12	2.964000%	
NBT Bank	5,000,000	3.000%	150,000.00	0.00	150,000.00	3.000000%	
TD Financial Products LLC	33,256,583	4.000%	1,330,263.32	302,967.47	1,027,295.85	3.089000%	
Oppenheimer & Co.	33,256,583	4.000%	1,330,263.32	283,319.00	1,046,944.32	3.148081%	

Interest Owed at Maturity:	\$1,330,263.32
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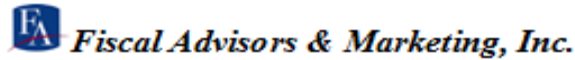
* AWARDED

Prepared by:



6/10/2026

6/10/2026



NOTE DETAILS SHEET

DATE : 6/10/2026

BOND COUNSEL: TIMOTHY R. MCGILL, ESQ.
MUNICIPAL ADVISOR: CHRISTINE M. CROWLEY, CIPMA
FINANCIAL ANALYST: BRENDAN RYAN, CIPMA

ISSUER : CITY SCHOOL DISTRICT OF THE CITY OF NORWICH, CHENANGO COUNTY, NEW YORK

AMOUNT : \$33,256,583

PURPOSE OF ISSUE: CAPITAL IMPROVEMENTS SCHOOL BUILDINGS AND FACILITIES WITHIN THE DISTRICT

TYPE : BAN

NEW / RENEWAL : RENEWAL

INTEREST RATE : 4.000%

PREMIUM : \$374,801.69

EFFECTIVE NIC RATE : 2.873%

REOFFERING YIELD : TBD

DATED : 6/24/2026

DUE : 6/24/2027

PREPAYMENT (Y/N) : NO

PURCHASER : PIPER SANDLER & CO.

PAYING AGENT : CITY SCHOOL DISTRICT OF THE CITY OF NORWICH, CHENANGO COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRIS DICERBO

PHONE # : 212-284-9387

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$33,256,583

SPL. INSTRUCT'S : DTC CLOSING