

BID CONFIRMATION SUMMARY SHEET

**ISSUER: ADDISON CENTRAL SCHOOL DISTRICT
STEUBEN COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$13,360,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 6/10/2026

NOTES DATED: 6/24/2026

TIME : 10:30 AM

NOTES DUE: 6/24/2027

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
BNY Mellon Capital Markets	13,360,000	4.000%	534,400.00	146,708.83	387,691.17	2.901880%	*
Jefferies LLC	13,360,000	4.000%	534,400.00	140,146.40	394,253.60	2.951000%	
Oppenheimer & Co.	13,360,000	4.000%	534,400.00	111,891.00	422,509.00	3.162493%	

Interest Owed at Maturity:	\$534,400.00
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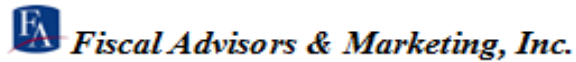
*** AWARDED**

Prepared by:



6/10/2026

6/10/2026



NOTE DETAILS SHEET

DATE : 6/10/2026

BOND COUNSEL: MATTHEW N. WELLS, ESQ.
MUNICIPAL ADVISOR: CHRISTINE M. CROWLEY, CIPMA
FINANCIAL ANALYST: ANDREW SCHREYACK, CIPMA
FINANCIAL ANALYST: KELLY THOMAS

ISSUER : ADDISON CENTRAL SCHOOL DISTRICT, STEUBEN COUNTY, NEW YORK

AMOUNT : \$13,360,000

PURPOSE OF ISSUE: 6/15/22 BOND RES, CAPITAL PROJECT (\$1,552,823 PAYDOWN)

TYPE : BAN

NEW / RENEWAL : RENEWAL

INTEREST RATE : 4.000%

PREMIUM : \$146,708.83

EFFECTIVE NIC RATE : 2.902%

REOFFERING YIELD : TO FOLLOW

DATED : 6/24/2026

DUE : 6/24/2027

PREPAYMENT (Y/N) : NO

PURCHASER : BNY MELLON CAPITAL MARKETS

PAYING AGENT : ADDISON CENTRAL SCHOOL DISTRICT, STEUBEN COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : ANDREW WANDLER

PHONE # : 212-815-8282

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$13,360,000

SPL. INSTRUCT'S : DTC CLOSING