

BID CONFIRMATION SUMMARY SHEET

**ISSUER: LIBERTY CENTRAL SCHOOL DISTRICT
SULLIVAN COUNTY, NEW YORK**

AMOUNT OF ISSUE : \$23,045,000

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 6/10/2026

NOTES DATED: 6/25/2026

TIME : 10:45 AM

NOTES DUE: 6/25/2027

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Financial Products, LLC	23,045,000	4.000%	921,800.00	259,717.15	662,082.85	2.873000%	*
Oppenheimer & Co.	23,045,000	4.000%	921,800.00	192,077.00	729,723.00	3.166513%	

Interest Owed at Maturity:	\$921,800.00
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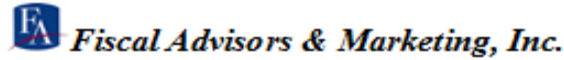
* AWARDED

Prepared by:



6/10/2026

6/10/2026



NOTE DETAILS SHEET

DATE : 6/10/2026

BOND COUNSEL: DOUGLAS E. GOODFRIEND, ESQ.

MUNICIPAL ADVISOR: BENJAMIN J MASLONA, CIPMA

FINANCIAL ANALYST: NATHAN PHILLIPS

ISSUER : LIBERTY CENTRAL SCHOOL DISTRICT
SULLIVAN COUNTY, NEW YORK

AMOUNT : \$23,045,000

PURPOSE OF ISSUE: CONSTRUCTION OF IMPROVEMENTS TO AND RECONSTRUCTION OF DISTRICT BUILDINGS
AND FACILITIES

TYPE : BAN

NEW / RENEWAL : NEW/RENEWAL

INTEREST RATE : 4.000%

PREMIUM : \$259,717.15

EFFECTIVE NIC RATE : 2.873%

REOFFERING YIELD : TBD

DATED : 6/25/2026

DUE : 6/25/2027

PREPAYMENT (Y/N) : NO

PURCHASER : TD FINANCIAL PRODUCTS, LLC

PAYING AGENT : LIBERTY CENTRAL SCHOOL DISTRICT
SULLIVAN COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRIS DIMON

PHONE # : 212-827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$23,045,000

SPL. INSTRUCT'S : DTC CLOSING