

## BID CONFIRMATION SUMMARY SHEET

**ISSUER: CITY SCHOOL DISTRICT OF THE CITY OF ONEONTA  
OTSEGO AND DELAWARE COUNTIES, NEW YORK**

**AMOUNT OF ISSUE : \$20,775,000**

**RATING : N/A**

**TYPE OF ISSUE : BAN**

**D&Q (YES/NO) : NO**

**SALE DATE : 6/10/2026**

**NOTES DATED: 6/25/2026**

**TIME : 11:00 A.M.**

**NOTES DUE: 6/25/2027**

Life (days)  
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Financial Products, LLC	20,775,000	4.000%	831,000.00	248,469.00	582,531.00	2.804000%	*
Truist Securities	20,775,000	3.750%	779,062.50	179,703.75	599,358.75	2.885000%	
Oppenheimer & Co.	20,775,000	4.000%	831,000.00	180,656.00	650,344.00	3.130416%	

**Interest Owed at Maturity: \$831,000.00**

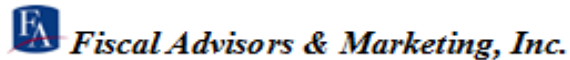
**\* AWARDED**

Prepared by:



6/10/2026

6/10/2026



**NOTE DETAILS SHEET**

DATE : 6/10/2026

BOND COUNSEL: DOUGLAS E. GOODFRIEND, ESQ.

MUNICIPAL ADVISOR: BENJAMIN J. MASLONA, CIPMA

FINANCIAL ANALYST: ANDREW SCHREYACK, CIPMA

FINANCIAL ANALYST: KELLY THOMAS

CITY SCHOOL DISTRICT OF THE CITY OF ONEONTA, OTSEGO & DELAWARE COUNTIES,  
ISSUER : NEW YORK

AMOUNT : \$20,775,000

PURPOSE OF ISSUE: 10/25/2023 BOND RES - CAPITAL PROJECT (\$405,000 PAYDOWN)

TYPE : BAN

NEW / RENEWAL : NEW (\$16.450M) & RENEWAL (\$4.730M)

INTEREST RATE : 4.000%

PREMIUM : \$248,469.00

EFFECTIVE NIC RATE : 2.804%

REOFFERING YIELD : TO FOLLOW

DATED : 6/25/2026

DUE : 6/25/2027

PREPAYMENT (Y/N) : NO

PURCHASER : TD FINANCIAL PRODUCTS, LLC

CITY SCHOOL DISTRICT OF THE CITY OF ONEONTA, OTSEGO & DELAWARE COUNTIES,  
PAYING AGENT : NEW YORK

DTC (Y/N) : YES

CONTACT NAME : CHRIS DIMON

PHONE # : 212-827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$20,775,000

SPL. INSTRUCT'S : DTC CLOSING