

BID CONFIRMATION SUMMARY SHEET

**ISSUER: SULLIVAN WEST CENTRAL SCHOOL DISTRICT
DELAWARE AND SULLIVAN COUNTIES, NEW YORK**

AMOUNT OF ISSUE : \$14,848,109

RATING : N/A

TYPE OF ISSUE : BAN

D&Q (YES/NO) : NO

SALE DATE : 6/10/2026

NOTES DATED: 6/24/2026

TIME : 11:00 AM

NOTES DUE: 6/24/2027

Life (days)
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
TD Financial Products, LLC	14,848,109	4.000%	593,924.36	146,848.60	447,075.76	3.010995%	*
Jefferies LLC	14,848,109	4.000%	593,924.36	135,414.75	458,509.61	3.088000%	
Oppenheimer & Co.	14,848,109	4.000%	593,924.36	116,888.00	477,036.36	3.212775%	

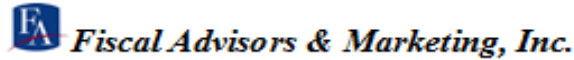
Interest Owed at Maturity:	\$593,924.36
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* AWARDED

Prepared by:



6/10/2026



NOTE DETAILS SHEET

DATE : 6/10/2026

BOND COUNSEL: MATTHEW N. WELLS, ESQ.
MUNICIPAL ADVISOR: CHRISTINE M. CROWLEY, CIPMA
FINANCIAL ANALYST: BRENDAN RYAN, CIPMA
FINANCIAL ANALYST: CAITLIN LOWE

ISSUER : SULLIVAN WEST CENTRAL SCHOOL DISTRICT

AMOUNT : \$14,848,109

PURPOSE OF ISSUE: VOTER AUTHORIZATION JULY 2024 FOR CAPITAL PROJECT

TYPE : BAN

NEW/RENEWAL : RENEWAL

INTEREST RATE : 4.000%

PREMIUM : \$146,848.60

EFFECTIVE NIC RATE : 3.011%

REOFFERING YIELD : TO FOLLOW

DATED : 6/24/2026

DUE : 6/24/2027

PREPAYMENT (Y/N) : NO

PURCHASER : TD FINANCIAL PRODUCTS, LLC

PAYING AGENT : SULLIVAN WEST CENTRAL SCHOOL DISTRICT

DTC (Y/N) : YES

CONTACT NAME : CHRIS DIMON

PHONE # : (212) 827-7171

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$14,848,109

SPL. INSTRUCT'S : DTC CLOSING