

## BID CONFIRMATION SUMMARY SHEET

**ISSUER: HORSEHEADS CENTRAL SCHOOL DISTRICT  
CHEMUNG COUNTY, NEW YORK**

**AMOUNT OF ISSUE :** \$109,144,993

**RATING :** N/A

**TYPE OF ISSUE :** BAN

**D&Q (YES/NO) :** NO

**SALE DATE :** 6/10/2026

**NOTES DATED:** 6/24/2026

**TIME :** 10:30 AM

**NOTES DUE:** 6/24/2027

**AUCTION TYPE:** OPEN

Life (days)  
360

BIDDER	Amount	Interest Rate	Gross Interest	Premium	Net Interest	Effective Net Interest Rate	
BofA Securities	\$109,144,993	3.750%	\$4,092,937.24	\$1,051,066.28	\$3,041,870.96	2.787000%	*
TD Financial Products LLC	50,000,000	4.000%	2,000,000.00	595,000.00	1,405,000.00	2.810000%	
Oppenheimer & Co.	109,144,993	4.000%	4,365,799.72	925,155.00	3,440,644.72	3.152361%	

<b>Interest Owed at Maturity:</b>	\$4,092,937.24
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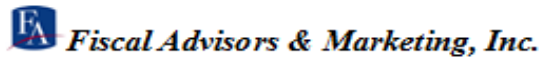
\* AWARDED

Prepared by:



6/10/2026

6/10/2026



**NOTE DETAILS SHEET**

DATE : 6/10/2026

BOND COUNSEL: M. Cornelia Cahill, Esq.  
Barclay Damon LLP

MUNICIPAL ADVISOR: Christine M. Crowley, CIPMA

FINANCIAL ANALYST: Brendan Ryan, CIPMA

ISSUER : HORSEHEADS CENTRAL SCHOOL DISTRICT, CHEMUNG COUNTY, NEW YORK

AMOUNT : \$109,144,993

PURPOSE OF ISSUE: December 7, 2021 Capital Project Authorization (\$122,200,000)

TYPE : BAN

NEW / RENEWAL : NEW \$8,254,993 / RENEWAL \$100,890,000

INTEREST RATE : 3.750%

PREMIUM : \$1,051,066.28

EFFECTIVE NIC RATE : 2.787%

REOFFERING YIELD : To Follow

DATED : 6/24/2026

DUE : 6/24/2027

PREPAYMENT (Y/N) : NO

PURCHASER : BOFA SECURITIES

PAYING AGENT : HORSEHEADS CENTRAL SCHOOL DISTRICT, CHEMUNG COUNTY, NEW YORK

DTC (Y/N) : YES

CONTACT NAME : HESTHER DEERIN

PHONE # : 212-449-5095

CUSIP #S (Y/N) : YES

O.S. (Y/N) : YES

QUALIFIED (Y/N) : NO

DENOMINATIONS : 1 CERTIFICATE FOR \$109,144,993

SPL. INSTRUCT'S : DTC CLOSING